

Marketing and advertising managers

Management & Leadership framework · Management & leadership level · 5 competencies · approx. 75 minutes

How to use this guide

- Focus on these 5 competencies — the behaviours that matter most for this role — not a chronological career history.
- Ask every candidate the same core questions, then probe. Allow around 15 minutes per competency.
- Ask for real examples and use STAR — the Situation, the Task, the Action they took, and the Result.
- Stay neutral, capture what they say, and judge later. Gather evidence on one competency at a time.
- Rate each competency 1–5 against the positive and negative indicators, and note the evidence.

5 Outstanding 4 Good 3 Acceptable 2 Marginal 1 Poor

1. Understanding the Commercial Context

Stays informed of trends and changes in the wider market place in which they operate. Identifies commercial business opportunities and takes action to realise these. Considers the longer-term implications of decisions

Why this matters for Marketing and advertising managers: CIM Professional Marketing Competencies area 1 (Marketing strategy) defines the role of marketing in delivering organisational strategy through customer/market insight. Marketing exists to drive commercial outcomes. Reading market trends, identifying opportunities, and weighing commercial implications is the core of the senior marketing role.

What do you do to ensure that you have all of the information you require to perform effectively in your role?

- Where do you get the information from? How does this assist you?
- How do you keep up to date with developments in/outside the business?
- Why is it important to do this?
- What do you see as the key challenges/changes in the industry over the next 5 years?

Describe a situation where you have had to balance strategic goals with short/medium term profit?

- How did you go about doing this? What was the outcome?
- Has there been a time where you have focused on a short term win to the detriment of the long term?

Describe a situation where you have spotted and pursued an opportunity you knew could add value to the business.

- How did you spot the opportunity? What value would it add? Why?
- How did you get support for your plans? Who did you engage?
- How did you quantify the return on investment?
- How did your proposal differentiate your business from the competition?

NEGATIVE INDICATORS	1 · 2 · 3 · 4 · 5	POSITIVE INDICATORS
Limited understanding of the nature of the industry, the market and the competition		Understands the industry, the market and the competition
Fails to keep self up to date with the necessary knowledge to perform in role		Stays abreast of trends/changes in the market place and applies these to their role

Cannot articulate the key challenges/changes facing the business/industry		Demonstrates a sound appreciation of the medium/ long term challenges facing the business
No strong profile/network/reputation in their field or in the industry – has not capitalised on wider networking opportunities		Has built a strong network and profile in the industry – seen as a thought leader
Takes a reactive approach to business issues. Fails to anticipate and take action to prevent these from occurring		Able to spot issues before they arise and presents solutions
Reacts to rather than anticipates and takes action to exceed customer needs and expectations		Able to anticipate and exceed customer expectations
Is overly focused on results at the expense of staff, customer at the expense of commercials etc. – fails to balance all aspects of organisational performance		Considers the impact of their actions on employees, the organisation and its customers/clients
No evidence of spotting new opportunities – ideas are more evolutionary than revolutionary and may not differentiate but rather keep up with the competition		Uses knowledge of the market/industry to spot new business opportunities
Focused on achieving results in the short term rather than longer-term sustainability/profitability		Prepared to sacrifice short term gains for longer term sustainability/profitability
Lacks entrepreneurial spirit/courage to pursue opportunities as a result of the potential cost of failure		Has the courage to pursue commercial opportunities where the potential benefits outweigh the cost of failure.
Narrow focus on improvement. This is limited to within own area, does not consider improvements across business units/areas		Appreciates how all parts of the organisation fit together and ensures activity is aligned
Does not demonstrate an appreciation of costs and profit		Is cost and profit conscious

Summary of evidence: _____ Rating (1–5): _____

2. Embracing Change and Ambiguity

Challenges the status quo, producing new ideas and approaches to improve performance. Open to new ways of doing things and modifies their approach to meet changing demands. Comfortable working without clear guidelines and rules, taking the initiative rather than waiting for direction

Why this matters for Marketing and advertising managers: CIM PMC treats continuous environmental change as a defining feature of the modern marketing role. Channels shift, audiences move, platforms evolve. Marketing leaders live in continuous change and must challenge existing approaches to stay effective.

Tell me about a time when you have had to quickly adjust/ shuffle your priorities in response to an emerging issue?

- How did you go about doing this?
- What issues did you encounter? How did you tackle these?
- What was the benefit of changing to you/the team/the business?
- How did you stay positive and remained focused on performance?

Describe a situation where you challenged the merit of a tried and tested method or process.

- How did you raise the challenge? What was the response?
- What did you do to ensure your solution was implemented?

- How do you ensure that you/others focus on continuous improvement?
- How did you ensure that business requirements continued to be met while the change was introduced?

Describe the most significant change that you have driven in your business/area.

- How did you personally view the change (risks and benefits)?
- How (& when) did you communicate the change to others?
- What reactions/barriers did you anticipate to the proposed change?
- What resistance did you actually encounter? How did you manage this?
- What did you do to keep others positive and focused on the change?
- How did you manage to maintain business as usual/current performance?
- How might you manage change differently in the future?

NEGATIVE INDICATORS	1 · 2 · 3 · 4 · 5	POSITIVE INDICATORS
Shows limited ability/willingness to flex/deviate from plan in the light of new information/changing circumstances		Able to flex and rethink plans/priorities in the light of new information or to meet changing demands
Fails to communicate changes to others in a timely manner. Leaves individuals without clarity on priorities		Keeps others informed and involved with necessary changes to plans. Engages others in a timely manner
Personal reservations about change can negatively impact performance		Maintains own performance and a positive outlook during periods of change
Provides little context/rationale to others about the change process and the need to change		Provides a context for change for others – communicates the bigger picture
Likes to do things own way – is less open to interference or intervention from others		Is open to new methods of working and new ways of doing things
No evidence of challenging existing practice (e.g. resource allocation, business processes, business plans) in an aim to improve or create increased value for the business		Is prepared to question the tried and tested (e.g. use of resources, business processes, plans) in order to make improvements or add greater value to the business
No evidence of focusing on continuous improvement		Brings in best practice from outside/other parts of the business to improve the efficiency of business processes
Does not encourage others to focus on continuous improvement and to challenge existing processes/be forthcoming with ideas for improvements		Fosters a culture of change and continuous improvement in others
No evidence of using review processes to learn lessons to apply to the future		Reviews situations and asks “what can we learn” when things do not go as expected
Works with change but loses day to day momentum needed for business as usual		Drives change through others whilst minimising disruption to business as usual
Fails to anticipate and respond to resistance to change		Anticipates responses to change, takes pre-emptive action to manage resistance
Struggles to operate in more fluid environments where there is ambiguity or little structure or rules/guidelines for operation		Able to operate without clear rules or guidelines or in situations where there is ambiguous/incomplete information
Fails to recognise/respond to individual reactions to change/support individuals with ambiguity/uncertainty		Supports others during periods of uncertainty/ambiguity

Summary of evidence: _____ Rating (1–5): _____

3. Leading the Way for Others

Creates a clear and compelling vision of the future, devolving accountability for delivery to the right level whilst offering appropriate levels of support. Drives performance through regular, honest feedback and by building a climate of openness and trust

Why this matters for Marketing and advertising managers: CIM PMC area 6 (Leadership and skills) covers leading creative, digital, brand and analytics teams; honest feedback; ethical practice; and professional development. Climate matters enormously to creative output.

How have you ensured that your team feel equipped to deliver the business plans in your area?

- How do you keep the team focused on the business goals/ensure they understand the link between their work and the wider company goals?
- How do you ensure your team feel empowered but not overloaded?
- How do you keep the vision real so it resonates with the team?

Give me an example of a time when you had to lead a de-motivated team or a team who were less enthusiastic/ committed to the task in hand.

- What did you do to keep spirits up and people focused on objectives?
- How were you sure that you had overcome the difficulties?
- What factors did you consider? What lessons did you learn?

Can you give me an example where, with the power of hindsight, you feel you may have pushed an individual or team too hard?

- What feedback did you receive from the individual/team at the time?
- What was the outcome? What might you have done differently?

NEGATIVE INDICATORS	1 · 2 · 3 · 4 · 5	POSITIVE INDICATORS
Fails to engage others in the “why” or the longer term goal and get buy in and commitment		Communicates a compelling vision/picture of the future to generate motivation/enthusiasm in others
No clear mechanisms for monitoring and reporting to track progress to goals		Keeps the team focused on the goals through establishing clear mechanisms for monitoring and reporting
Keeps hold of too much themselves (fails to empower the team) and/or micromanages the process		Devolves accountability to the right level and offers appropriate levels of support without micromanaging
Rewards and recognises others in the same way, irrespective of their personal performance/ contribution		Provides differential recognition to others on the basis of objective measures of performance
No evidence of checking that the team see personal relevance of the change/direction and their contribution		Ensures the team understand the need for change/ the direction and that this resonates personally with them
Fails to provide the right balance of support and challenge		Provides an appropriate balance of support and challenge
No evidence of seeking feedback from the team re the suitability/effectiveness of their management/ leadership		Checks with the team to ensure that they are feeling appropriately supported and challenged

Provides only developmental feedback rather than praise and motivation to build confidence		Recognises and rewards good behaviour and performance
Has less flexibility in leadership style (e.g. struggles to take a directive stance or to collaborate/facilitate)		Adapts leadership style to suit the needs of the team and the circumstances
Fails to coach – does the job for others. As such may not get (sustainable) performance improvements from others		Coaches others to help them perform. Raises awareness and generates responsibility for action in others
Creates a command/fear climate where teams are less comfortable expressing their views or trying new things		Builds a climate of trust and openness where people are comfortable expressing their views and trying new things

Summary of evidence: _____ Rating (1–5): _____

4. Building Positive Working Alliances

Proactively builds a wide network of internal and external stakeholders. Encourages cooperation between different groups, whilst being comfortable expressing disagreement and handling conflict. Ensures the needs of key stakeholders are met

Why this matters for Marketing and advertising managers: Marketing sits across the business — with sales, product, finance, agencies, and media partners. CIM PMC area 5 (Marketing operations) covers agency management and integrated working. Stakeholder management is half the job.

Sometimes it is necessary to enlist the help of others in our network to solve an issue. Describe a time when it has been necessary for you to do this?

- How did you establish who was best placed to help? How approach them?
- How do you go about building/maintaining your network?
- What feedback have you received on your networking skills?

Sometimes stakeholders don't really understand what they want, or present us with requests that will not meet their need. Describe a time when you had to ascertain the exact nature of a stakeholder's need.

- How did you help the stakeholder to articulate the real need?
- How did they respond?
- What would have been the impact of you not acting in this way?

Give me an example of a time when you had to deal with conflict/frustrations working with a key stakeholder or another team/department?

- What steps did you take to resolve the problem?
- What was the outcome?
- What feedback did you receive?

NEGATIVE INDICATORS	1 · 2 · 3 · 4 · 5	POSITIVE INDICATORS
Limited networks or reactive approach to networking -doesn't commit time and effort to maintaining networks		Proactively develops and maintains a network of relationships with key stakeholders
Networks on a needs basis. No evidence of having strong enough sustainable networks		Draws on network when required and with minimum effort as relationships are strong/have been maintained

Tends to withhold information from colleagues or share it widely enough or in an untimely manner		Regularly/proactively shares knowledge and information with colleagues within their sphere of influence
Responds to wants rather than needs of stakeholders. Fails to question/challenge to establish needs and drivers		Questions/challenges in order to really understand the needs of stakeholders. Is focused on needs not wants
Fails to respond to requests/feedback from stakeholders		Responds promptly to stakeholder requests / feedback
Treats others as a resource rather than as a person (not as they would like to be treated themselves)		Demonstrates a clear personal code of conduct with respect to how they engage with others
Fails to surface/deal with conflict and disagreement with different stakeholders. Pursues the task without paying attention to issues of climate/relationship		Effectively manages conflict/disagreement between different stakeholders
Fails to establish a common goal or purpose to align differing stakeholder groups		Encourages cooperation across different stakeholders – helps to establish/ascertain a common goal or purpose
Expresses disagreement in a less tactful way		Expresses disagreement tactfully/assertively
No evidence of building lasting/sustainable relationships with key stakeholders/following up formally or informally		Keeps communication channels open. Follows up to maintain relationships with stakeholders
No evidence of seeking feedback from/following up with stakeholders to ensure their needs are met		Follows up to ensure that the needs of stakeholders (continue to be) met

Summary of evidence: _____ Rating (1–5): _____

5. Making Sound Business Judgements

Makes sound decisions and commits to action based on the evaluation of complex information and consideration of alternative scenarios. Quickly cuts through the detail to identify the real issues, develops contingencies to deal with unexpected issues as they arise

Why this matters for Marketing and advertising managers: Budget allocation, campaign investment, agency selection, brand positioning — marketing leaders make significant calls on incomplete information routinely. Making Sound Business Judgements captures the cut-through-detail decision quality the role requires.

Describe a decision you made recently for which there was no established protocol.

- How did you go about making the decision? What worked well? Less well?
- How did you know what data was relevant/less relevant?
- How comfortable were you making it? How confident in its quality?
- What would have been the consequence of an incorrect/poor decision?
- How did you manage the risk?

Describe a situation where you had to choose between a number of alternative courses of action.

- Which did you choose? What criteria did you use to make the decision?
- What were the pros and cons of the other options?
- What was the outcome? What was the business impact of the decision?

Tell me about a time when you have challenged the information that you have been presented with.

- What was the source of the information?

- Why did you feel it was necessary to challenge it?
- What were the implications (e.g. how did your challenge impact on the final decision made)?

NEGATIVE INDICATORS	1 · 2 · 3 · 4 · 5	POSITIVE INDICATORS
Limited thinking in novel situations. Fails to utilise all sources and/or effectively filter pertinent information		Seeks relevant information from a variety of sources, recognises what is pertinent
Accepts information at face value		Critically evaluates info. Probes/ challenges the facts
Fails to apply/adapt previous experience to new situations		Applies and adapts previous experience to novel situations
Is reluctant to make decisions in the absence of clear procedures or protocols		Makes and is prepared to stand by decisions in the absence of clear procedures and protocols
Uses the same style of decision making regardless of the situation		Considers the type of problem and how the decision needs to be made (e.g. when to direct, collaborate etc.)
Fails to consider a range of angles or the implications of different courses of action		Considers issues from a range of angles (e.g. cost, risk, impact, benefit, short and long term opportunities).
Approaches problems with interventions at the micro level		Takes a systemic approach to problem solving
Fails to consider the full range of alternatives or to accept that there may be alternative options		Considers a range of alternatives when making decisions
Lacks confidence in decision making when there is ambiguity or limited information		Deals with ambiguity and makes sound decisions on the basis of limited information
Considers the immediate impact of decisions/actions rather than their fit to the wider business agenda		Makes/monitors decisions against the wider organisational goals/strategy
No evidence of contingency/scenario planning in decision making		Makes detailed contingency plans to accommodate changing circumstances and mitigate risk
Fails to appreciate/articulate the risk associated with different courses of action		Understands the risk associated with different courses of action and builds plans to mitigate this

Summary of evidence: _____ **Rating (1–5):** _____